



A Govt. Recognised One Star Export House

Vinny Overseas Limited

MFG. OF RAYON - COTTON - POLYESTER - FASHION WEAR OF FABRICS

B/h.. International Hotel, Narol-Insanpur Road, Narol, Ahmedabad-382 405. (Guj.) INDIA. Ph.: 91-079-2573 1800-1900,
(M) 9328804500-6300-7400 E-mail : cfo@vinnyoverseas.in, vinnyoverseas@gmail.com, vinnyoverseas2001@yahoo.com
Web. : www.vinnyoverseas.in CIN : L51909GJ1992PLC017742

To,
The Manager
Listing & Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, BandraKurla Complex, Bandra,
Mumbai-400051
Company ID: VINNY'
ISIN: INE01KI01019

DATE: 18/11/2021

PLACE: AHMEDABAD

Sub: Submission of Unaudited Financial Results along with Limited Review Report thereon by statutory auditors for the half year ended on 30th Sept, 2021 in accordance with the Regulation 33 of SEBI (LODR) Regulations, 2015.

Dear Sir/Madam,

This is in continuation of our letter dated 4th November, 2021 regarding intimation of holding of the meeting of the board of directors on Thursday, November 11, 2021, further our letter dated 11th November, 2021 regarding Postponement/Reschedule of meeting for consideration and approval of the unaudited financial results of the company for the halfyear ended on September 30, 2021.

Pursuant to regulation 33 of SEBI (LODR) Regulations, 2015, we are pleased to submit the unaudited financial results along with limited review report thereon by statutory auditors for the half year ended on 30th Sept, 2021, which were also approved by the audit committee and board of directors at their meeting held on November 18, 2021.

The Board Meeting commenced on 03:00 p.m. and concluded on 08:15 p.m.

Since the limited review report is self-explanatory and has no modification/qualification, it needs no comments.

We are also in process to filing the aforesaid unaudited financial results within the stipulated time of 24 hours from submission of results, to neaps under full results and same shall also be hosted on the website of the company i.e. www.vinnyoverseas.in.



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You are requested to please take on record the aforesaid documents for reference and further needful.

Thanking You,

For-Vinny Overseas Limited

CS Pushendra Singh

(Company Secretary & Compliance Officer)



Kishan M. Mehta & Co.

CHARTERED ACCOUNTANTS

To,
The Board of Directors,
Vinny Overseas Limited

Subject : Limited Review Report of unaudited financial results for half year ended 30th September 2021.

We have reviewed the accompanying statement of unaudited financial results of Vinny Overseas Limited for the half year ended 30th September 2021. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For KISHAN M. MEHTA & CO.
Chartered Accountants
Firm's Registration No. 105229W



Ahmedabad :
DATE : 18th November, 2021
UDIN NO. **21043559AAAAEC1366**

(U.P.BHAVSAR)
Partner
M.No.043559



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VINNY OVERSEAS LIMITED

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED ON 30TH SEPTEMBER, 2021					
(₹ in Lac)					
1	PARTICULARS	Six Months ended	Preceding Six	Corresponding Six	Previous year
		on 30-09-2021	months ended	months ended on	ended on 31-03-
		(UN AUDITED)	(UN AUDITED)	(UN AUDITED)	(AUDITED)
		01.04.2021 to	01.10.2020 to	01.04.2020 to	01.04.2020 to
		30.09.2021	31.03.2021	30.09.2020	31.03.2021
2		3	4	5	6
I.	Income from Operations	5,519.81	10,290.72	3,461.42	13,752.14
II.	Other Income	2.96	2.64	12.09	14.73
III.	Total Revenue (I+II)	5,522.77	10,293.36	3,473.51	13,766.87
IV.	Expenses				
	(a) Cost of Materials consumed	3,792.79	5,911.28	1,426.22	7,337.50
	(b) Purchase of stock-in-trade	308.30	2,150.83	192.81	2,343.64
	(c) Changes in Inventories of finished goods, Stock-in-trade and work-in-progress	90.04	(119.57)	828.66	709.09
	(d) Job Charges	19.27	156.47	46.97	203.44
	(e) Employee benefits expense	147.69	148.66	99.12	247.78
	(f) Finance cost	75.25	92.07	107.51	199.58
	(g) Depreciation and amortisation expense	133.81	134.90	140.88	275.78
	(h) Other expenses	1,252.02	1,605.15	831.51	2,436.66
	Total Expenses	5,819.17	10,079.80	3,673.67	13,753.48
V.	Profit / (Loss) before exceptional and extraordinary items (III-IV)	(296.40)	213.56	(200.16)	13.39
VI.	Exceptional Items	-	-	-	-
VII.	Profit / (Loss) before Extraordinary items and Tax (V-VI)	(296.40)	213.56	(200.16)	13.39
VIII.	Extra ordinary items	-	-	-	-
IX.	Profit / (Loss) before Tax (VII-VIII)	(296.40)	213.56	(200.16)	13.39
X.	Tax expense				
	(1) Current Tax	-	6.41	-	6.41
	(2) Deferred Tax	(13.73)	36.10	(63.02)	(26.92)
	(3) Prior year MAT Credit/ Income tax	-	(5.36)	-	(5.36)
XI.	Profit / (Loss) for the period from continuing operations (IX-X)	(282.68)	176.41	(137.14)	39.26
XII.	Profit / (Loss) for the period from Discontinuing operations	-	-	-	-
XIII.	Tax expenses of Discontinuing operations	-	-	-	-
XIV.	Profit / (Loss) from Discontinuing operations (after Tax) (XI-XIII)	-	-	-	-
XV.	Profit / (Loss) for the period (XI+XIV)	(282.68)	176.41	(137.14)	39.26
XVI.	Earning per equity share of Rs.10/- Each				
	Basic	(3.07)	1.92	(1.49)	0.43
	Diluted	(3.07)	1.92	(1.49)	0.43
XVII.	Paid-up Equity Share Capital (Face value of Rs. 10/- each)	919.46	919.46	919.46	919.46
XVIII.	Reserves excluding revaluation reserve	1,801.30	2,044.71	1,907.57	2,083.97



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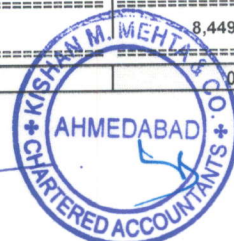
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VINNY OVERSEAS LIMITED			
STATEMENT OF ASSETS AND LIABILITIES			
Rs. In Lacs			
Sl.No	PARTICULARS	Half year ended 30-09-2021 UnAudited	As at Previous year end 31-03-2021 Audited
A	EQUITY AND LIABILITIES		
	SHAREHOLDERS' FUNDS:		
	a) Share Capital	919.46	919.46
	b) Reserves & Surplus	1,801.30	2,083.97
	Sub Total : Shareholders Funds	2,720.76	3,003.43
	Non- Current Liabilities		
	(a) Long Term Borrowings	934.58	1,273.64
	(b) Deferred Tax Liabilities (Net)	201.44	215.16
	(c) Other Long Term Liabilities	-	-
	(d) Long Term Provisions	37.89	35.23
	Sub Total : Non Current Liabilities	1,173.90	1,524.02
	Current Liabilities		
	(a) Short Term Borrowings	983.41	828.76
	(b) Trade Payables		
	(A) total outstanding dues of micro enterprises and small enterprises	-	-
	(B) total outstanding dues of creditors other than micro enterprises and small enterprises	1,720.67	2,752.77
	(c) Other Current Liabilities	274.65	317.85
	(d) Short Term Provisions	23.22	22.83
	Sub Total : Current Liabilities	3,001.95	3,922.22
	TOTAL EQUITY & LIABILITIES	6,896.61	8,449.68
B	ASSETS		
	Non Current Assets		
	(a) Property, Plant and Equipments		
	(i) Tangible assets	1,814.01	1,861.45
	(ii) Intangible assets	0.65	1.16
	(iii) Capital work-in-progress	119.98	2.03
	(b) Non-current investments	-	-
	(c) Deferred Tax Assets (Net)	-	-
	(d) Long term Loans and Advances	191.24	203.38
	Sub Total : Non Current Assets	2,125.88	2,068.03
	Current Assets		
	(a) Current investments	-	-
	(b) Inventories	2,191.13	2,964.42
	(c) Trade receivables	1,952.67	2,773.49
	(d) Cash and Bank Balances	3.16	5.09
	(e) Short-term loans and advances	510.80	499.40
	(f) Other Current Assets	112.97	139.25
	Sub Total : Current Assets	4,770.73	6,381.65
	TOTAL ASSETS	6,896.61	8,449.68





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Notes	
1	The above financial results were reviewed by Audit Committee and approved by Board of Directors at their meeting held on 18th November,2021. The Statutory Auditors of the Company have issued limited review report on the aforesaid unaudited financial results in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations,2015.
2	The accounting standered As-17 "segment reporting" disclosures are not applicable, as there is only one segment being Textile products.
3	The previous year's figures have been regrouped and/or rearranged wherever considered necessary.
4	The figures for the half year ended March 31,2021 in column 4 are the balancing figures between audited figures in respect of full financial year and the unaudited limited reviewed figures for the half year ended 30th september,2020 in column 5 in these financial results
5	Covid-19, pandemic has adversely effected the revenue and results for 6 months period ended 30-09-2021. The company has considered the possible effects that may result from Covid-19 in preparation of financial results. The company continues to monitor the impact of Covid-19 on its business, customers, vendors and employees. The company has exercised due care in significant accounting judgements and estimates in relation to the recoverability of receivables and inventory based on the information available to date, both internal and external, while preparing the financial results for the current period.

Place : Ahmedabad.
Date : 18th November, 2021.

(website: www.vinnyoverseas.in)


(Hiralal Parekh)
Managing Director







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VINNY OVERSEAS LIMITED			
(Amount In Rs.)			
	CASH FLOW STATEMENT	Inflow (Outflow) 30-09-2021	Inflow (Outflow) 31-03-2021
A.	CASH FLOW FROM OPERATING ACTIVITIES :		
	Net Profit before taxation and extraordinary items	(29,640,274)	1,339,078
	Adjustments for :		
	Depreciation	13,381,404	27,578,238
	Interest Paid	7,524,676	19,958,317
	Profit On Sale of assets	(161,392.44)	-
	Loss On Sale of assets	-	281,614
	Interest Received	(127,288)	(230,751)
		(9,022,875)	48,926,496
	OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES		
	Adjustment for :		
	Trade & Other receivables	84,784,870	4,875,509
	Inventories	77,328,724	(49,372,230)
	Trade Payables	(103,157,123)	64,017,623
	CASH GENERATED FROM OPERATIONS	49,933,596	68,447,398
	Income Tax Paid	(209,000)	(1,849,638)
	CASHFLOW BEFORE EXTRAORDINARY ITEMS	49,724,596	66,597,761
	Prior Year's Adjustment	-	536,126
	NET CASH FLOW FROM OPERATING ACTIVITIES	49,724,596	67,133,887
B.	CASH FLOW FROM INVESTING ACTIVITIES :		
	Purchase of Property, Plant and Equipments (including Capital Work in progress)	(20,441,586)	(5,148,609)
	Sale of Property, Plant and Equipments	221,186	10,100,000
	Interest Received	127,288	230,751
	CASH USED IN INVESTING ACTIVITIES	(20,093,112)	5,182,142
C.	CASH FLOW FROM FINANCING ACTIVITIES :		
	Proceed from issue of Equity Share Capital	-	-
	Proceed from long term Borrowings & Working Capital Finance	(22,299,937)	(52,713,822)
	Interest Paid	(7,524,676)	(19,958,317)
	NET CASH SURPLUS IN FINANCING ACTIVITIES	(29,824,613)	(72,672,138)
D.	NET INCREASE(DECREASE) IN CASH AND CASH EQUIVALENTS	(193,129)	(356,109)
E.	Cash and cash equivalent as at 1st April, 2021	509,281	865,390
F.	Cash and cash equivalent as at 30th September, 2021	316,152	509,281
	Reconciliation of Cash and Cash Equivalent at the end of the year comprises		
	(a) Cash on Hand	316,152	295,285
	(b) Balances with Bank		
	(i) in current accounts	-	213,996
	Cash and Cash Equivalent as per Cash Flow Statement	316,152	509,281

